



# PRE-QUALIFICATION INFORMATION & CHECK LIST

To get the ball rolling, simply print out this PDF and fill in your information. Make sure you bring the check list items to your appointment to move your experience along. All your information will be held in strict confidence. For security reasons, please do not email or fax your information.

Name\_\_\_\_\_

Address\_\_\_\_\_

Phone\_\_\_\_\_

DOB\_\_\_\_\_

Soc Security Number\_\_\_\_\_

Purchase  Refinance

Subject Property Address\_\_\_\_\_

Year Built\_\_\_\_\_

Owner Occupied  Investment Property

Current Loan Amount\_\_\_\_\_

Estimated Value\_\_\_\_\_

Current Interest Rate\_\_\_\_\_

Cash Out  Objective\_\_\_\_\_

Current Employer\_\_\_\_\_

Employer Phone\_\_\_\_\_

Job Title\_\_\_\_\_

Two Year Work History\_\_\_\_\_

Current Income\_\_\_\_\_

## CHECK LIST:

- 30 Days of most recent pay stubs
- Last two years W-2's
- 1040 Taxes and all federal filing documents
- 2 Months bank statements to verify down payment
- Name and contact information for homeowners insurance

Contact Mike De Mie, Principal Lending Manager At: **801-403-3097**